

DC CAPITAL PARTNERS, LLC

DOMAIN EXPERTISE ■ MARKET FOCUS ■ STRATEGIC PROCESS

Proven Repeatable Success

Firm Overview

DC Capital Partners, LLC (“DC Capital”) is a private equity investment firm headquartered outside the nation’s capital in Alexandria, VA. DC Capital makes control equity investments in middle market companies that provide differentiated and innovative services and solutions in the *Government* and *Engineering* markets. DC Capital’s investment strategy emphasizes certain sectors that it believes offer compelling growth opportunities.

DC Capital creates value in its investments by taking an active role with management in developing strategy and provides support in its execution. DC Capital’s investment strategy is founded on three pillars: *Domain Expertise*, *Market Focus*, and *Strategic Process*. These three pillars underlie the investment process, philosophy, and decision-making that has resulted in the Firm’s consistent investment success – a process that is systematic, disciplined, and repeatable.

FOUNDED

2007

YEARS OF EXPERIENCE ¹

30+

ACQUISITIONS ¹

60+

CAPITAL INVESTED ¹

\$1B+

DC Capital Senior Team



THOMAS J. CAMPBELL
Chief Investment Officer
Founder, Managing Partner



T. GAIL DADY
Partner, IC Member



JEFFREY C. WEBER
Partner, IC Member



JERRY B. CHERNOCK
Partner, IC Member



DAVID O. PAGE
Partner, IC Member



ANDREW J. CAMPBELL
Partner, Investor Relations

DC Capital Board of Advisors



- The Honorable Richard L. Armitage
- General John F. Kelly, USMC (ret.)
- General Joseph L. Votel, US Army (ret.)

- Ambassador Michael Corbin
- Dr. Donald M. Kerr Jr.
- General Anthony C. Zinni, USMC (ret.)

- General Michael V. Hayden, USAF (ret.)
- Admiral James G. Stravidis, PHD, USN (ret.)

Realized Investments



Current Portfolio Investments



¹. Represents experience of the principals during their time at DC Capital Partners and relevant experience at their respective prior firms.

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