



WHO WE ARE

DC Capital Partners is a private equity firm with a disciplined strategy to make control investments in differentiated lower-middle and middle market companies to transform them into scaled, strategically valuable platforms. The Firm focuses on investments in two Target Sectors: Government and Infrastructure. Within these sectors, we focus on businesses with demonstrated performance, strong management teams, and compelling growth opportunities.

Our firm takes an active role in developing strategy across all constituencies and ensures its execution is both rigorous and impactful. DC Capital's time-tested investment approach is grounded in three core pillars: Market Focus, Domain Expertise, and Strategic Process. Together, these pillars underpin a systematic, disciplined, and repeatable investment framework that has driven proven, repeatable success.

MARKET FOCUS

DC Capital invests in areas of national priority within the Government and Infrastructure Sectors, representing an approximately \$1.4 trillion annual addressable opportunity. These Sectors are supported by public funding, recurring demand, and structural fragmentation. Small-business set-aside and other government-sponsored programs continuously replenish the Firm's target universe, while large strategic buyers provide a natural exit path.

DOMAIN EXPERTISE

The Firm's specialization provides an advantage across the investment lifecycle. DC Capital is supported by a network of relationships built over two decades investing in the Target Sectors, including but not limited to, an Advisory Network of former senior government, military, and industry leaders, as well as an Execution Infrastructure of proven executives, specialized professional advisors and Subject Matter Experts.

Highly collaborative, high-performing team: The senior investment team average 25 years of experience in the Target Sectors and 17 years of working together, drawing on senior management talent from over 20 prior platform investments, and supported by an extensive network of industry experts and professional advisors

Strategic insights and security expertise: Deep experience operating in secure environments, including top-level security clearances, guided by network of relationships built over two decades investing in the Target Sectors, including but not limited to, an Advisory Network of former senior government, military, and industry leaders, as well as an Execution Infrastructure of proven executives, specialized professional advisors and subject matter experts.

STRATEGIC PROCESS

DC Capital applies a consistent, thesis-driven Strategic Process across sourcing, underwriting, value creation, and exit planning. This process is designed to convert the Firm's Market Focus and Domain Expertise into repeatable value creation.

We focus on three core growth axes – Markets, Geographies, and Capabilities – while simultaneously strengthening the TDI (Technology, Differentiation, and Innovation) and professionalizing the corporate infrastructure, including business development, human capital development, operational & financial improvement, enhanced communication. We also evaluate add-on acquisitions to expedite the strategic expansion of the growth axes.

This Strategic Process is embedded from the outset, beginning during due diligence and continuing through exit. Across each portfolio company, we continually refine and evolve our approach, reinforcing our guiding principle to **Evolve ~ Grow ~ Improve**.

SENIOR TEAM



Thomas J. Campbell
Founder
Managing Partner
Chief Investment Officer



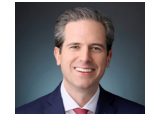
T. Gail Dady
Partner
IC Member



Andrew J. Campbell
Partner
IC Member



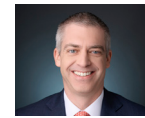
Jeffrey C. Weber
Partner
IC Member



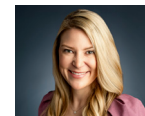
Jerry B. Chernock
Partner
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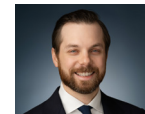
David O. Page
Partner
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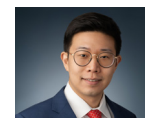
Jim M. O'Connor
Partner
IC Member



Jillian S. Weaver
Partner
IC Member



Jack A. Goldstein
Partner
IC Member



Pete K. Lee
Chief Financial Officer



Bowei G. Zhan
Principal

REALIZED INVESTMENTS TO STRATEGIC INVESTORS



For questions, please contact:

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